National Society of Accountants Upcoming ConnectED CPE Webinars for Tax and Accounting Professionals

ALEXANDRIA, VA, May 8, 2017 — The National Society of Accountants (NSA) has announced the latest courses in its series of ConnectED Webinars, which are approved for continuing professional education (CPE) by the Internal Revenue Service (IRS), National Association of State Boards of Accountancy (NASBA), Accreditation Council for Accountancy and Taxation (ACAT) and California Tax Education Council (CTEC).

The following webinars are scheduled to be held in May-July 2017:

**May 16, 2017**

*Nuts and Bolts of an IRS Audit*

Considers the various types of audits, the players involved in an audit, and the various stages of an audit. It will also cover ways clients and advisors can prepare for an audit and resolve an audit with potential criminal issues.

**May 18, 2017**

*Partnership Dispositions - IRC 751*

Looks at how to identify IRC 751 issues and how to properly record any gains or losses from the disposition of the partnership interest.

**May 23, 2017**

*Social Security Rules and Planning Tips*

Provides an overview of the current Social Security system, explains strategies for maximizing benefits and provides guidance on helping clients reduce the taxability of Social Security retirement benefits.
May 24, 2017

**EA Exam Prep Part 1: Individuals**
Reviews ten topics that are often tested on Part 1 - Individuals of the Enrolled Agents Exam. Part of NSA’s EA Exam Review webinar series to help preparers pass the EA exam the first time.

May 25, 2017

**2017 Representation Update**
Examines the methods the IRS is using in its new enforcement environment following budget cuts.

June 6, 2017

**Basis Issues for Estates**
Covers probating wills, identifying heirs, and inventorying and distributing estate assets. Also provides an understanding how to value estate assets and provide the basis to be used by beneficiaries.

June 7, 2017

**Your Bankruptcy Questions Answered**
Enhances understanding of what pushes a person towards bankruptcy and how this can affect their tax returns and the money they owe to the IRS.

June 8, 2017

**EA Exam Prep Part 2: Businesses Part 1**
The first of two 3-hour webinars in the EA Exam webinar series that reviews topics that are often tested on Part 2 - Businesses of the Enrolled Agents Exam.

June 14, 2017

**EA Exam Prep Part 2: Businesses Part 2**
The second of two 3-hour webinars in the EA Exam webinar series that reviews topics that are often tested on Part 2 - Businesses of the Enrolled Agents Exam.

June 21, 2017

**Penalty Games: Reducing IRS Penalties**
Reviews how quality representation by experienced tax practitioners can abate tax penalties against taxpayers.
**June 28, 2017**

**EA Exam Prep Part 3: Representation, Practice and Procedures**

Covers topics that are often tested on Part 3 - Representation, Practice and Procedures of the Enrolled Agents Exam. The final webinar of the EA Exam webinar series.

**June 29, 2017**

**Death and Taxes: Estate Planning Fundamentals**

Covers the basics of estate planning, including an overview on wills, trusts, and powers of attorney, advanced estate planning techniques, and tax implications involving trusts and estates, including a review of the estate tax, gift tax, and generation skipping tax.

**July 18, 2017**

**Analyzing 990s and Expanding Not-for-Profit Practice**

Discusses the different reporting requirements of Form 990 and its related schedules, including how to use a company’s 990 when trying to retain them as a new client. Also looks at common mistakes practitioners make when preparing Form 990 and ways to increase realization on preparing these returns.

**July 19, 2017**

**Wading Through Murky Waters: How to Successfully Represent Your Client in Collection Matters**

Covers the foundations of tax collections, the tools the IRS has to collect outstanding tax liabilities, the options available to the taxpayer to resolve a collection case, and the procedures for reaching a resolution. Concepts include tax liens and levies, collection due process hearing, installment agreements and offers in compromise.

**July 20, 2017**

**Solving Financial Challenges for Retirees**

Identifies and provides solutions for risk factors that can hinder a successful retirement, identifies sources of cash flow to be used in retirement, and provides guidance to help clients reach their retirement goals.
NSA ConnectED webinars start at 2:00 pm Eastern Time – check each course for details on pricing and CPE information. Order four or more live or archived webinars in one order and receive a 20 percent discount.

A complete list of webinars can be found at https://nsawebinars.nsacct.org, including a lineup of recorded on-demand CPE webinars. More information is also available by calling NSA at 800-966-6679.

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