

National Society of Accountants Upcoming ConnectED CPE Webinars for Tax and Accounting Professionals

ALEXANDRIA, VA, May 8, 2017 — The National Society of Accountants (NSA) has announced the latest courses in its series of ConnectED Webinars, which are approved for continuing professional education (CPE) by the Internal Revenue Service (IRS), National Association of State Boards of Accountancy (NASBA), Accreditation Council for Accountancy and Taxation (ACAT) and California Tax Education Council (CTEC).

The following webinars are scheduled to be held in May-July 2017:

May 16, 2017

Nuts and Bolts of an IRS Audit

Considers the various types of audits, the players involved in an audit, and the various stages of an audit. It will also cover ways clients and advisors can prepare for an audit and resolve an audit with potential criminal issues.

May 18, 2017

Partnership Dispositions - IRC 751

Looks at how to identify IRC 751 issues and how to properly record any gains or losses from the disposition of the partnership interest.

May 23, 2017

Social Security Rules and Planning Tips

Provides an overview of the current Social Security system, explains strategies for maximizing benefits and provides guidance on helping clients reduce the taxability of Social Security retirement benefits.

May 24, 2017

EA Exam Prep Part 1: Individuals

Reviews ten topics that are often tested on Part 1 - Individuals of the Enrolled Agents Exam. Part of NSA's EA Exam Review webinar series to help preparers pass the EA exam the first time.

May 25, 2017

2017 Representation Update

Examines the methods the IRS is using in its new enforcement environment following budget cuts.

June 6, 2017

Basis Issues for Estates

Covers probating wills, identifying heirs, and inventorying and distributing estate assets. Also provides an understanding how to value estate assets and provide the basis to be used by beneficiaries

June 7, 2017

Your Bankruptcy Questions Answered

Enhances understanding of what pushes a person towards bankruptcy and how this can affect their tax returns and the money they owe to the IRS.

June 8, 2017

EA Exam Prep Part 2: Businesses Part 1

The first of two 3-hour webinars in the EA Exam webinar series that reviews topics that are often tested on Part 2 - Businesses of the Enrolled Agents Exam.

June 14, 2017

EA Exam Prep Part 2: Businesses Part 2

The second of two 3-hour webinars in the EA Exam webinar series that reviews topics that are often tested on Part 2 - Businesses of the Enrolled Agents Exam.

June 21, 2017

Penalty Games: Reducing IRS Penalties

Reviews how quality representation by experienced tax practitioners can abate tax penalties against taxpayers.

June 28, 2017

EA Exam Prep Part 3: Representation, Practice and Procedures

Covers topics that are often tested on Part 3 - Representation, Practice and Procedures of the Enrolled Agents Exam. The final webinar of the EA Exam webinar series.

June 29, 2017

Death and Taxes: Estate Planning Fundamentals

Covers the basics of estate planning, including an overview on wills, trusts, and powers of attorney, advanced estate planning techniques, and tax implications involving trusts and estates, including a review of the estate tax, gift tax, and generation skipping tax.

July 18, 2017

Analyzing 990s and Expanding Not-for-Profit Practice

Discusses the different reporting requirements of Form 990 and its related schedules, including how to use a company's 990 when trying to retain them as a new client. Also looks at common mistakes practitioners make when preparing Form 990 and ways to increase realization on preparing these returns.

July 19, 2017

Wading Through Murky Waters: How to Successfully Represent Your Client in Collection Matters

Covers the foundations of tax collections, the tools the IRS has to collect outstanding tax liabilities, the options available to the taxpayer to resolve a collection case, and the procedures for reaching a resolution. Concepts include tax liens and levies, collection due process hearing, installment agreements and offers in compromise.

July 20, 2017

Solving Financial Challenges for Retirees

Identifies and provides solutions for risk factors that can hinder a successful retirement, identifies sources of cash flow to be used in retirement, and provides guidance to help clients reach their retirement goals.

NSA ConnectED webinars start at 2:00 pm Eastern Time – check each course for details on pricing and CPE information. Order four or more live or archived webinars in one order and receive a 20 percent discount.

A complete list of webinars can be found at https://nsawebinars.nsacct.org, including a lineup of recorded on-demand CPE webinars. More information is also available by calling NSA at 800-966-6679.

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